

Instructions for the Donation of Securities to the
Infant Crisis Services



Infant Crisis Services
Serving babies and toddlers since 1984

BOK Financial will provide a copy of this form to the
Infant Crisis Services so they can recognize the gift for you.

Donor Information	
Signature:	Account Name:
Printed Name:	Account Number:
Address:	
City, State	Phone #:
Delivering Institution Contact Information	
Broker Name:	Phone #:
E-Mail:	Fax #:

Security Name	CUSIP/Ticker	# of Shares	Approximate Market Value

(Information should be obtained from delivering institution, please attach an additional form if necessary)

Delivery Instructions and Contact Information for Delivering Institution	
DTC Participant: #901 – BNY Mellon	FED : BOK FINANCIAL Tulsa / Trust (must use <i>TRUST</i>)
Account #: 016071 – BOK FINANCIAL, Trust	ABA #103900036
FBO: Account #790274021 / Infant Crisis Services	FBO: Account #790274021 / Infant Crisis Services

Cash Wire Instructions: BOKF, N.A.
ABA # 1039-00036
Credit Account #600024642/Trust Funds
For Further Credit: 790274021/Infant Crisis Services

TRUST SECURITIES CONTACTS FOR FREE RECEIPTS / DELIVERIES

Name	Phone (Direct)	Fax	Email	Title
Evan Walter	405.272.2126	405.272.2365	ewalter@bokf.com	Relationship Manager
Middle Office	918.619.1301	918.619.1729	MiddleOfficeFreeReceipts@bokf.com	Coordinator

To ensure an efficient and timely transfer of this gift, please email or fax a completed copy of this form to the Relationship Manager listed above. Failure to provide complete and accurate instructions could lead to this gift being delayed or returned to the delivering organization. BOK Financial can receive individual securities from brokerages via ACAT. For further information, please contact the Relationship Manager.